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EOD Snippets on Market

10 July 2026

INDEX	Up/Down	Percentage	Points	Index Closing
S&P BSE SENSEX	▲	1.08%	827.57	77569.39
NIFTY 50	▲	1.02%	244.10	24206.90
S&P BSE 500	▲	1.16%	419.55	36506.10

Index	Open	High	Low	Close	52 W High	52 W Low
SENSEX	77,395.63	77,642.23	77,320.56	77,569.39	86,159.02	71,545.81
NIFTY	24,124.70	24,228.45	24,120.35	24,206.90	26,373.20	22,182.55

SENSEX Gainers	25	NIFTY Gainers	44
SENSEX Losers	5	NIFTY Losers	6

Exchange	Advances	Declines	Advance/Decline Ratio	Unchanged
BSE	2486	1223	2.03	402
NSE	1625	597	2.72	38

Top 5 SENSEX Drivers				Top 5 Gainers & Losers (X – Sensex)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Reliance Industries Ltd	2.28%	Eternal Ltd	-0.89%	Exato Technologies Ltd	20.00%	Relic Technologies Ltd	-11.96%
Tech Mahindra Ltd	2.19%	Bharti Airtel Ltd	-0.49%	Moneyboxx Finance Ltd	19.94%	Osiajee Texfab Ltd	-11.51%
Bharat Electronics Ltd	2.17%	Sun Pharmaceutical Indust	-0.19%	GSB Finance Ltd	19.08%	Kalpa Commercial Ltd	-11.11%
Axis Bank Ltd	1.92%	Trent Ltd	-0.04%	PPAP Automotive Ltd	17.85%	Goldiam International Ltd	-10.05%
Tata Steel Ltd	1.78%	ITC Ltd	-0.02%	Ion Exchange (India) Ltd	16.62%	Madhusudan Industries Ltd	-10.01%

Top 5 NIFTY Drivers				Top 5 Gainers & Losers (X – Nifty)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Jio Financial Services Lt	3.90%	Dr Reddy's Laboratories L	-1.81%	NBI Industrial Finance Co	20.00%	D-link (India) Ltd	-7.30%
HDFC Life Insurance Compa	2.84%	Nestle India Ltd	-0.90%	Goldiam International Ltd	19.99%	VST Industries Ltd	-5.96%
Adani Enterprises Ltd	2.41%	Eternal Ltd	-0.87%	Ion Exchange (India) Ltd	17.38%	Reliance Infrastructure L	-5.00%
Reliance Industries Ltd	2.36%	Bharti Airtel Ltd	-0.63%	Country Condo's Ltd	15.23%	Kaushalya Infrastructure	-5.00%
Sbi Life Insurance Compan	2.29%	Sun Pharmaceutical Indust	-0.30%	N K Industries Ltd	14.73%	Gensol Engineering Ltd	-4.96%

Note: - The above calculations are based on Closing Prices and not on Last Traded Prices.

MRPL shares jumped 9% as ONGC approves strategic oil reserve in Mangaluru:

Shares of Mangalore Refinery and Petrochemicals Limited (MRPL) today gained nearly 9% to ₹163.10 in an intraday move after parent Oil and Natural Gas Corporation (ONGC) said that its board has approved a plan to add 1.75 million tons of capacity in Mangalore, Karnataka, to national crude reserves. According to an exchange filing by ONGC, its board has accorded in-principle approval for the development of 1.75 MMT capacity Strategic Petroleum Reserves as a project of national importance along with associated facilities at Mangalore (Phase-I Extension) as per the directives of the Ministry of Petroleum and Natural Gas (MoP&NG). In addition, the board also directed to take up with the government for broadening commercial utilisation opportunity with associated regulatory support. The development assumes significance as it comes at a time when the government is making efforts to expand the country's strategic oil reserves. The government wants reserves of crude and liquefied natural and petroleum gas to be large enough to meet as much as a month of domestic demand.

Apollo Micro jumped 4.8% on agreement to buy 41.3% stake in Premier Explosives:

Apollo Micro Systems shares gained 4.8% to ₹417.90 today after the company issued a press release announcing that it has entered a definitive agreement to acquire a 41.33% stake in Premier Explosives to support next-generation defence and space programmes. The all-cash deal will be valued at approximately ₹1550 crore. The Hyderabad-based company specialises in defence technology and is engaged in design, development and manufacturing of advanced electronic, electro-mechanical and engineering systems. The deal between the two companies is expected to close in Q3 of FY27, provided all requirements are met. As a result, Premier Explosives will become a subsidiary of Apollo Micro Systems, although the former will continue operating under its existing brand name, the release said. "Premier Explosives has built a distinguished legacy over the decades, and I am confident that, together, we can unlock new opportunities for innovation, technological excellence, and sustainable growth," said AN Gupta, founder and chairman of Premier Explosives. The acquisition is expected to combine the capabilities of the two companies in defence systems and energetic materials, according to the rationale mentioned in the release.

NALCO, Hindalco rallied up to 5.2% as aluminium prices rebound:

The Nifty Metal index surged in intra-day trade today led by strong gains in National Aluminium Company (NALCO) and Hindalco. The buying at metal counters can be attributed to a rebound in base metal prices, mainly Aluminium in recent trading sessions. Among individual stocks, Hindustan Copper and NALCO gained around 5.2 and 4.07% at ₹511.65 and ₹363.75, respectively. SAIL also rallied over 3.9%. In the commodity space, Aluminium prices have gained over 5% in the last six trading sessions from the lows in July. According to reports, aluminium prices increased as commodity traders focused on supply shortage forecasts amid despite recent diplomatic developments in the Middle East.

Muthoot Microfin zoomed 15.8% to 52-week high on strong Q1 biz update:

Shares of Muthoot Microfin hit a 52-week high of ₹245, zooming 15.8% in today's intra-day trade amid heavy volumes after the firm reported a healthy provisional business update for the April to June 2026 quarter (Q1FY27). Muthoot Microfin reported a healthy provisional business update for Q1FY27, with asset under management (AUM) rising 18% year-on-year (YoY) and 3% quarter-on-quarter (QoQ) to ₹14,457 crore as of June 30, 2026, supported by continued portfolio expansion and strong disbursement momentum. Disbursements grew 49% YoY to ₹2,645 crore in Q1FY27, aided by continued traction in individual loans and the commencement of gold loan disbursements under the co-lending arrangement with Muthoot Fincorp. Portfolio diversification improved further, with the JLG/non-JLG mix at 76:24 vs 83:17 as of March 2026, while the individual loan portfolio increased to ₹3,214 crore. On the asset quality front, collection efficiency remained strong at 97.97%, up 497 bps YoY and 157 bps QoQ, while X-bucket collection efficiency stood at 99.89%. The company also maintained strong liquidity of ₹1,310 crore, with unavailed sanctioned lines of ₹3,485 crore, and raised ₹2,664 crore during the quarter.

ION Exchange zoomed 19% on order win announcement:

Shares of water, wastewater treatment, and environmental management solutions provider ION Exchange (India) were trading higher, surged 19% to ₹479 after the company announced an update on an order win. The upward movement in the company's share price came after it announced that it had secured an order worth $52.83 million, or approximately ₹503 crore, from Hyundai Engineering & Construction Co. "We wish to inform you that the Company has been awarded an international contract by Hyundai Engineering & Construction Co., Ltd., for the supply of filtration units in the Middle East, aggregating to USD 52.83 million (approximately ₹503 crore, based on the prevailing exchange rate). The project is scheduled to be executed over a period of 18 months," said ION Exchange (India) in an exchange filing.

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